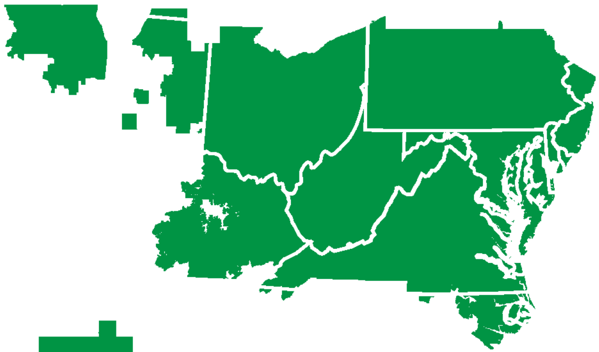
How Energy Markets Across the US Address Load Growth and the Surge in Power Demand



- **PJM Market:** Recent capacity price spikes have reflected tightening supply conditions. PJM responded by advancing proposals to reform its market and processes. The 13 PJM-state governors and federal officials issued a Statement of Principles calling for more immediate and structural reforms.*

- **Texas:** Has experienced significant load growth in recent years and lawmakers developed specific policies without disproportionate retail rate increases for households and businesses to date.

- **Georgia:** Regulators have responded to the state's rapid data center growth by strengthening long-term contract requirements and minimum billing protections to reduce stranded cost risk.

- **Arizona:** Regulators and utilities are refining rate design and contractual protections to better reflect cost causation and risks, driven by the rapid and large-scale load growth from data centers.

- **Missouri:** Due to emerging data center growth, Missouri is one of several emerging markets that has proactively established large load tariffs and long-term contractual requirements to preempt cost shifts and mitigate stranded cost risk.

DATA CENTER COALITION®

*Delaware, Illinois, Indiana, Kentucky, Maryland, Michigan, New Jersey, North Carolina, Ohio, Pennsylvania, Tennessee, Virginia, West Virginia, and the District of Columbia.

Read E3's study, Understanding the Drivers of Rising Electricity Rates and the Role of Data Centers, here.
ethree.com/electricity-rate-drivers-data-center-role-2026