

Table A-41: The economic contribution of the data center industry in Oklahoma, 2023-2024

Metric	Type of contribution	2023	2024	Growth
Employment (jobs)	Direct contribution	5,930	5,550	-6%
	Indirect and induced without the spillover effect ^a	14,280	18,340	28%
	Operational	7,120	6,830	-4%
	Capital spending	7,160	11,510	61%
	Total contribution without the spillover effect ^a	20,210	23,890	18%
	Cross-state spillover	13,470	15,600	16%
	Total contribution with the spillover effect ^a	33,680	39,490	17%
Labor income (\$millions)	Direct contribution	\$447	\$466	4%
	Indirect and induced without the spillover effect ^a	\$827	\$1,118	35%
	Operational	\$374	\$369	-1%
	Capital spending	\$453	\$748	65%
	Total contribution without the spillover effect ^a	\$1,274	\$1,583	24%
	Cross-state spillover	\$788	\$944	20%
	Total contribution with the spillover effect ^a	\$2,062	\$2,528	23%
GDP (\$millions)	Direct contribution	\$791	\$808	2%
	Indirect and induced without the spillover effect ^a	\$1,389	\$1,843	33%
	Operational	\$665	\$658	-1%
	Capital spending	\$724	\$1,185	64%
	Total contribution without the spillover effect ^a	\$2,180	\$2,651	22%
	Cross-state spillover	\$1,455	\$1,768	21%
	Total contribution with the spillover effect ^a	\$3,634	\$4,419	22%
Tax payments ^b (\$millions)	State, without cross-state spillover effect ^a	\$107	\$124	16%
	Local, without cross-state spillover effect ^a	\$70	\$82	16%
	State and local, without cross-state spillover effect ^a	\$177	\$206	16%
	State, with cross-state spillover effect ^a	\$190	\$233	23%
	Local, with cross-state spillover effect ^a	\$125	\$154	23%
	State and local, with cross-state spillover effect ^a	\$315	\$387	23%

Source: PwC calculations using the IMPLAN modeling system and public data. Details may not sum to totals due to rounding.

^a The spillover effect refers to the indirect and induced effects in a state attributable to the industry's direct activity in all other states.

^b Tax contribution includes all state and local taxes directly or indirectly resulting from the industry's U.S. construction and operations (including direct, indirect, and induced economic effects) benefiting the state.

1. The industry's total annual employment contribution in Oklahoma (without the cross-state spillover effect) increased by 18 percent from 20,210 jobs in 2023 to 23,890 jobs in 2024. Including the cross-state spillover effect, the industry's total annual employment contribution in Oklahoma was 33,680 jobs and 39,490 jobs in 2023 and 2024, respectively.
2. The industry's total annual labor income contribution in Oklahoma (without the cross-state spillover effect) increased by 24 percent from \$1.3 billion in 2023 to \$1.6 billion in 2024. Including the cross-state spillover effect, the industry's total annual labor income contribution in Oklahoma was \$2.1 billion and \$2.5 billion in 2023 and 2024, respectively.
3. The industry's total annual GDP contribution in Oklahoma (without the cross-state spillover effect) increased by 22 percent from \$2.2 billion in 2023 to \$2.7 billion in 2024. Including the cross-state spillover effect, the industry's total annual GDP contribution in Oklahoma was \$3.6 billion and \$4.4 billion in 2023 and 2024, respectively.
4. The industry's total state and local tax contribution in Oklahoma (without the cross-state spillover effect) of \$206 million in 2024 would have been sufficient to fund all of the state's social insurance administration expenditures and over half of the state's spending on construction, maintenance, operation, and support of airport facilities, based on the latest available government spending data (2023).