Table A-40: The economic contribution of the data center industry in Ohio, 2023-2024

Metric	Type of contribution	2023	2024	Growth
Employment (jobs)	Direct contribution	24,450	24,120	-1%
	Indirect and induced without the spillover effect[a]	64,430	81,880	27%
	Operational	37,550	38,900	4%
	Capital spending	26,880	42,980	60%
	Total contribution without the spillover effect[a]	88,880	106,000	19%
	Cross-state spillover	41,560	47,850	15%
	Total contribution with the spillover effect[a]	130,440	153,850	18%
Labor income ($millions)	Direct contribution	$2,556	$2,744	7%
	Indirect and induced without the spillover effect[a]	$4,059	$5,440	34%
	Operational	$2,068	$2,210	7%
	Capital spending	$1,991	$3,231	62%
	Total contribution without the spillover effect[a]	$6,616	$8,184	24%
	Cross-state spillover	$2,770	$3,347	21%
	Total contribution with the spillover effect[a]	$9,386	$11,531	23%
GDP ($millions)	Direct contribution	$4,439	$4,757	7%
	Indirect and induced without the spillover effect[a]	$7,066	$9,302	32%
	Operational	$3,925	$4,200	7%
	Capital spending	$3,142	$5,102	62%
	Total contribution without the spillover effect[a]	$11,505	$14,058	22%
	Cross-state spillover	$5,183	$6,284	21%
	Total contribution with the spillover effect[a]	$16,688	$20,342	22%
Tax payments[b] ($millions)	State, without cross-state spillover effect[a]	$512	$585	14%
	Local, without cross-state spillover effect[a]	$441	$504	14%
	State and local, without cross-state spillover effect[a]	$954	$1,088	14%
	State, with cross-state spillover effect[a]	$747	$909	22%
	Local, with cross-state spillover effect[a]	$643	$783	22%
	State and local, with cross-state spillover effect[a]	$1,390	$1,692	22%

Source: PwC calculations using the IMPLAN modeling system and public data. Details may not sum to totals due to rounding.

[a] The spillover effect refers to the indirect and induced effects in a state attributable to the industry's direct activity in all other states.
[b] Tax contribution includes all state and local taxes directly or indirectly resulting from the industry's U.S. construction and operations (including direct, indirect, and induced economic effects) benefiting the state.

1. The industry's total annual employment contribution in Ohio (without the cross-state spillover effect) increased by 19 percent from 88,880 jobs in 2023 to 106,000 jobs in 2024. Including the cross-state spillover effect, the industry's total annual employment contribution in Ohio was 130,440 jobs and 153,850 jobs in 2023 and 2024, respectively.
2. The industry's total annual labor income contribution in Ohio (without the cross-state spillover effect) increased by 24 percent from $6.6 billion in 2023 to $8.2 billion in 2024. Including the cross-state spillover effect, the industry's total annual labor income contribution in Ohio was $9.4 billion and $11.5 billion in 2023 and 2024, respectively.
3. The industry's total annual GDP contribution in Ohio (without the cross-state spillover effect) increased by 22 percent from $11.5 billion in 2023 to $14.1 billion in 2024. Including the cross-state spillover effect, the industry's total annual GDP contribution in Ohio was $16.7 billion and $20.3 billion in 2023 and 2024, respectively.
4. The industry's total state and local tax contribution in Ohio (without the cross-state spillover effect) of $1.1 billion in 2024 would have been sufficient to fund all of the state's expenditures on the construction, maintenance, operation, and support of airport facilities and all of the state's provision and support of public library facilities and services, based on the latest available government spending data (2023).