Table A-33: The economic contribution of the data center industry in Nevada, 2023-2024

Metric	Type of contribution	2023	2024	Growth
Employment (jobs)	Direct contribution	6,850	6,610	-4%
	Indirect and induced without the spillover effect[a]	17,090	22,700	33%
	Operational	9,850	10,970	11%
	Capital spending	7,240	11,730	62%
	Total contribution without the spillover effect[a]	23,940	29,310	22%
	Cross-state spillover	14,750	16,860	14%
	Total contribution with the spillover effect[a]	38,690	46,170	19%
Labor income ($millions)	Direct contribution	$802	$959	20%
	Indirect and induced without the spillover effect[a]	$1,107	$1,541	39%
	Operational	$576	$666	16%
	Capital spending	$531	$875	65%
	Total contribution without the spillover effect[a]	$1,909	$2,500	31%
	Cross-state spillover	$991	$1,190	20%
	Total contribution with the spillover effect[a]	$2,900	$3,690	27%
GDP ($millions)	Direct contribution	$1,833	$2,190	20%
	Indirect and induced without the spillover effect[a]	$2,027	$2,783	37%
	Operational	$1,126	$1,302	16%
	Capital spending	$901	$1,481	64%
	Total contribution without the spillover effect[a]	$3,859	$4,973	29%
	Cross-state spillover	$1,799	$2,143	19%
	Total contribution with the spillover effect[a]	$5,659	$7,116	26%
Tax payments[b] ($millions)	State, without cross-state spillover effect[a]	$203	$253	25%
	Local, without cross-state spillover effecta	$92	$114	25%
	State and local, without cross-state spillover effect[a]	$294	$367	25%
	State, with cross-state spillover effect[a]	$341	$419	23%
	Local, with cross-state spillover effect[a]	$154	$189	23%
	State and local, with cross-state spillover effect[a]	$495	$608	23%

Source: PwC calculations using the IMPLAN modeling system and public data. Details may not sum to totals due to rounding.

[a] The spillover effect refers to the indirect and induced effects in a state attributable to the industry's direct activity in all other states.
[b] Tax contribution includes all state and local taxes directly or indirectly resulting from the industry's U.S. construction and operations (including direct, indirect, and induced economic effects) benefiting the state.

1. The industry's total annual employment contribution in Nevada (without the cross-state spillover effect) increased by 22 percent from 23,940 jobs in 2023 to 29,310 jobs in 2024. Including the cross-state spillover effect, the industry's total annual employment contribution in Nevada was 38,690 jobs and 46,170 jobs in 2023 and 2024, respectively.
2. The industry's total annual labor income contribution in Nevada (without the cross-state spillover effect) increased by 31 percent from $1.9 billion in 2023 to $2.5 billion in 2024. Including the cross-state spillover effect, the industry's total annual labor income contribution in Nevada was $2.9 billion and $3.7 billion in 2023 and 2024, respectively.
3. The industry's total annual GDP contribution in Nevada (without the cross-state spillover effect) increased by 29 percent from $3.9 billion in 2023 to $5.0 billion in 2024. Including the cross-state spillover effect, the industry's total annual GDP contribution in Nevada was $5.7 billion and $7.1 billion in 2023 and 2024, respectively.
4. The industry's total state and local tax contribution in Nevada (without the cross-state spillover effect) of $367 million in 2024 would have been sufficient to fund over one-fourth of the state's expenditures toward financing, construction acquisition, maintenance or operation of hospital facilities, provision of hospital care, and support of public or private hospitals, based on the latest available government spending data (2023).