Table A-24: The economic contribution of the data center industry in Maine, 2023-2024

Metric	Type of contribution	2023	2024	Growth
Employment (jobs)	Direct contribution	2,600	2,470	-5%
	Indirect and induced without the spillover effect[a]	6,300	8,210	30%
	Operational	3,310	3,400	3%
	Capital spending	2,990	4,810	61%
	Total contribution without the spillover effect[a]	8,900	10,680	20%
	Cross-state spillover	5,040	5,800	15%
	Total contribution with the spillover effect[a]	13,940	16,480	18%
Labor income ($millions)	Direct contribution	$273	$282	3%
	Indirect and induced without the spillover effect[a]	$410	$555	35%
	Operational	$198	$205	3%
	Capital spending	$213	$350	65%
	Total contribution without the spillover effect[a]	$683	$836	22%
	Cross-state spillover	$306	$368	20%
	Total contribution with the spillover effect[a]	$989	$1,204	22%
GDP ($millions)	Direct contribution	$433	$458	6%
	Indirect and induced without the spillover effect[a]	$670	$887	32%
	Operational	$357	$372	4%
	Capital spending	$314	$515	64%
	Total contribution without the spillover effect[a]	$1,103	$1,345	22%
	Cross-state spillover	$568	$691	22%
	Total contribution with the spillover effect[a]	$1,671	$2,035	22%
Tax payments[b] ($millions)	State, without cross-state spillover effect[a]	$84	$102	20%
	Local, without cross-state spillover effect[a]	$51	$61	20%
	State and local, without cross-state spillover effect[a]	$135	$162	20%
	State, with cross-state spillover effect[a]	$122	$148	21%
	Local, with cross-state spillover effect[a]	$73	$89	21%
	State and local, with cross-state spillover effect[a]	$195	$237	21%

Source: PwC calculations using the IMPLAN modeling system and public data. Details may not sum to totals due to rounding.

[a] The spillover effect refers to the indirect and induced effects in a state attributable to the industry's direct activity in all other states.
[b] Tax contribution includes all state and local taxes directly or indirectly resulting from the industry's U.S. construction and operations (including direct, indirect, and induced economic effects) benefiting the state.

1. The industry's total annual employment contribution in Maine (without the cross-state spillover effect) increased by 20 percent from 8,900 jobs in 2023 to 10,680 jobs in 2024. Including the cross-state spillover effect, the industry's total annual employment contribution in Maine was 13,940 jobs and 16,480 jobs in 2023 and 2024, respectively.
2. The industry's total annual labor income contribution in Maine (without the cross-state spillover effect) increased by 22 percent from $683 million in 2023 to $836 million in 2024. Including the cross-state spillover effect, the industry's total annual labor income contribution in Maine was $989.0 million and $1.2 billion in 2023 and 2024, respectively.
3. The industry's total annual GDP contribution in Maine (without the cross-state spillover effect) increased by 22 percent from $1.1 billion in 2023 to $1.3 billion in 2024. Including the cross-state spillover effect, the industry's total annual GDP contribution in Maine was $1.7 billion and $2.0 billion in 2023 and 2024, respectively.
4. The industry's total state and local tax contribution in Maine (without the cross-state spillover effect) of $162 million in 2024 would have been sufficient to fund nearly all of the state's financing, construction acquisition, maintenance or operation of hospital facilities including provision of hospital care, based on the latest available government spending data (2023).