Table A-19: The economic contribution of the data center industry in Indiana, 2023-2024

Metric	Type of contribution	2023	2024	Growth
Employment (jobs)	Direct contribution	10,980	11,050	1%
	Indirect and induced without the spillover effect[a]	26,350	35,020	33%
	Operational	12,940	13,280	3%
	Capital spending	13,410	21,740	62%
	Total contribution without the spillover effect[a]	37,330	46,070	23%
	Cross-state spillover	24,050	27,700	15%
	Total contribution with the spillover effect[a]	61,380	73,770	20%
Labor income ($millions)	Direct contribution	$1,009	$1,062	5%
	Indirect and induced without the spillover effect[a]	$1,769	$2,463	39%
	Operational	$761	$804	6%
	Capital spending	$1,008	$1,659	65%
	Total contribution without the spillover effect[a]	$2,778	$3,526	27%
	Cross-state spillover	$1,536	$1,830	19%
	Total contribution with the spillover effect[a]	$4,314	$5,355	24%
GDP ($millions)	Direct contribution	$1,622	$1,699	5%
	Indirect and induced without the spillover effect[a]	$2,817	$3,874	38%
	Operational	$1,309	$1,383	6%
	Capital spending	$1,508	$2,491	65%
	Total contribution without the spillover effect[a]	$4,439	$5,573	26%
	Cross-state spillover	$3,000	$3,636	21%
	Total contribution with the spillover effect[a]	$7,438	$9,208	24%
Tax payments[b] ($millions)	State, without cross-state spillover effect[a]	$271	$304	12%
	Local, without cross-state spillover effect[a]	$140	$157	12%
	State and local, without cross-state spillover effect[a]	$411	$461	12%
	State, with cross-state spillover effect[a]	$429	$521	21%
	Local, with cross-state spillover effect[a]	$222	$270	21%
	State and local, with cross-state spillover effect[a]	$651	$790	21%

Source: PwC calculations using the IMPLAN modeling system and public data. Details may not sum to totals due to rounding.

[a] The spillover effect refers to the indirect and induced effects in a state attributable to the industry's direct activity in all other states.
[b] Tax contribution includes all state and local taxes directly or indirectly resulting from the industry's U.S. construction and operations (including direct, indirect, and induced economic effects) benefiting the state.

1. The industry's total annual employment contribution in Indiana (without the cross-state spillover effect) increased by 23 percent from 37,330 jobs in 2023 to 46,070 jobs in 2024. Including the cross-state spillover effect, the industry's total annual employment contribution in Indiana was 61,380 jobs and 73,770 jobs in 2023 and 2024, respectively.
2. The industry's total annual labor income contribution in Indiana (without the cross-state spillover effect) increased by 27 percent from $2.8 billion in 2023 to $3.5 billion in 2024. Including the cross-state spillover effect, the industry's total annual labor income contribution in Indiana was $4.3 billion and $5.4 billion in 2023 and 2024, respectively.
3. The industry's total annual GDP contribution in Indiana (without the cross-state spillover effect) increased by 26 percent from $4.4 billion in 2023 to $5.6 billion in 2024. Including the cross-state spillover effect, the industry's total annual GDP contribution in Indiana was $7.4 billion and $9.2 billion in 2023 and 2024, respectively.
4. The industry's total state and local tax contribution in Indiana (without the cross-state spillover effect) of $461 million in 2024 would have been sufficient to fund nearly all of the state's provision and support of public library facilities and services and all of veterans' services expenditures not classified under public welfare or other functions, based on the latest available government spending data (2023).